



Modifying your Group or Facility/Agency/Organization/ Institution (FAOI) ProviderOne domain

ProviderOne User Guide

Updated December 2024

Disclaimer: Every effort was made to ensure this manual's accuracy. However, in the unlikely event of an actual or apparent conflict between this document and department rule, the department rule controls.

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Accessing your ProviderOne domain

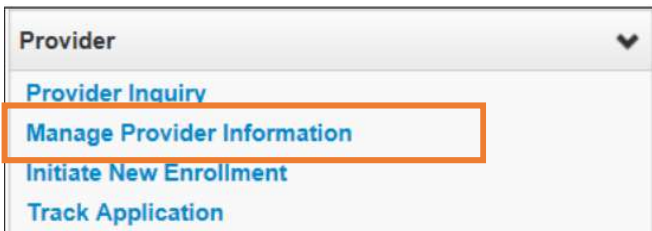
In order to make changes to information in your domain you will to log into your ProviderOne portal. Only the domain administrator or approved users in the organization are able to update information in ProviderOne.

Depending on how your ProviderOne administrator established their profile they will access ProviderOne one of two ways:

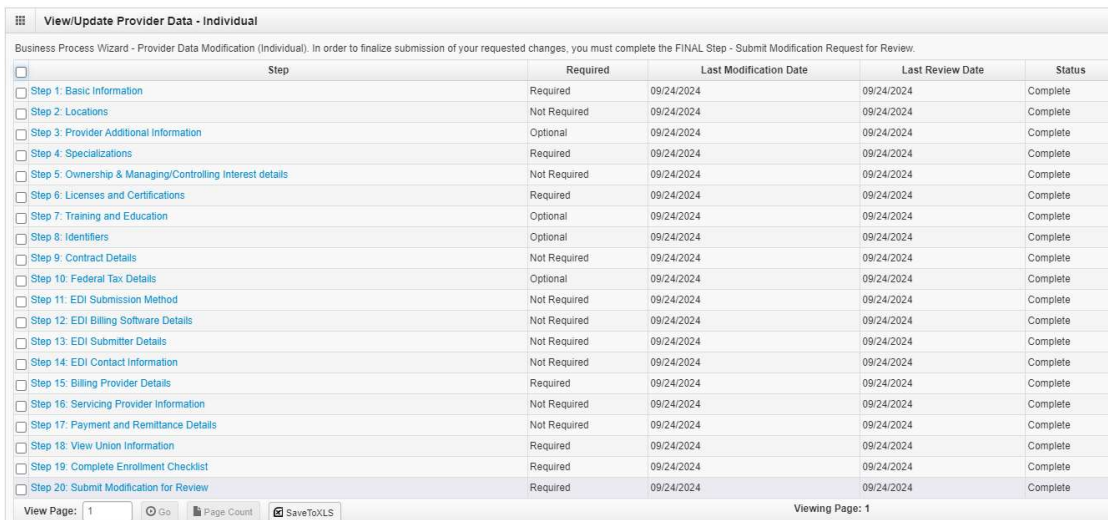
- OneHealthPort single sign on
- Direct Access (via Health Care Authority)

Note: As 8/9/2024 of all administrator access requests must be submitted using Health Care Authority’s **Provider Contact Us Web Form**. From the “Select Topic” drop down menu choose “ProvideOne Access Request Form” and complete all of the required fields. It may take up to one week for the access request to be completed

- Once you have logged in select the “**EXT File Maintenance**” profile from the drop down.
- From the left hand tool bar select **Manage Provider Information**.



- You should now see the Business Process Wizard (BPW) with links you can click into to update information.



Step	Required	Last Modification Date	Last Review Date	Status
<input type="checkbox"/> Step 1: Basic Information	Required	09/24/2024	09/24/2024	Complete
<input type="checkbox"/> Step 2: Locations	Not Required	09/24/2024	09/24/2024	Complete
<input type="checkbox"/> Step 3: Provider Additional Information	Optional	09/24/2024	09/24/2024	Complete
<input type="checkbox"/> Step 4: Specializations	Required	09/24/2024	09/24/2024	Complete
<input type="checkbox"/> Step 5: Ownership & Managing/Controlling Interest details	Not Required	09/24/2024	09/24/2024	Complete
<input type="checkbox"/> Step 6: Licenses and Certifications	Required	09/24/2024	09/24/2024	Complete
<input type="checkbox"/> Step 7: Training and Education	Optional	09/24/2024	09/24/2024	Complete
<input type="checkbox"/> Step 8: Identifiers	Optional	09/24/2024	09/24/2024	Complete
<input type="checkbox"/> Step 9: Contract Details	Not Required	09/24/2024	09/24/2024	Complete
<input type="checkbox"/> Step 10: Federal Tax Details	Optional	09/24/2024	09/24/2024	Complete
<input type="checkbox"/> Step 11: EDI Submission Method	Not Required	09/24/2024	09/24/2024	Complete
<input type="checkbox"/> Step 12: EDI Billing Software Details	Not Required	09/24/2024	09/24/2024	Complete
<input type="checkbox"/> Step 13: EDI Submitter Details	Not Required	09/24/2024	09/24/2024	Complete
<input type="checkbox"/> Step 14: EDI Contact Information	Not Required	09/24/2024	09/24/2024	Complete
<input type="checkbox"/> Step 15: Billing Provider Details	Required	09/24/2024	09/24/2024	Complete
<input type="checkbox"/> Step 16: Servicing Provider Information	Not Required	09/24/2024	09/24/2024	Complete
<input type="checkbox"/> Step 17: Payment and Remittance Details	Not Required	09/24/2024	09/24/2024	Complete
<input type="checkbox"/> Step 18: View Union Information	Required	09/24/2024	09/24/2024	Complete
<input type="checkbox"/> Step 19: Complete Enrollment Checklist	Required	09/24/2024	09/24/2024	Complete
<input type="checkbox"/> Step 20: Submit Modification for Review	Required	09/24/2024	09/24/2024	Complete

Step 1: Modify basic information

ADDING AND CHANGING BASIC INFORMATION

In this step you can add additional agencies (if you want to add L&I go to [Add L&I to Existing Account Guide](#)), and you can change:

- Provider Name
- Organization Name
- Email
- W-9 entity type
- Other organizational information

Note: Disabled fields are grayed out.

The screenshot shows a 'Provider Details' window with the following sections:

- Available Agencies:** A list box containing 'DOC', 'DSHS', and 'HCA'. Below it is a label 'Agency:'.
- Selected Agencies:** A list box containing 'L&I'.
- Transfer Buttons:** Two buttons, '»' and '«', are positioned between the two list boxes.
- Provider Name(Organization Name):** A text field with 'A Test Provider' and a note '(as shown on Income Tax Return)'. The field is disabled.
- Organization Business Name:** A text field with 'A Test Provider'.
- Federal Employer Identification Number(FEIN):** A text field with '999999999'.
- All medical Providers are federally mandated to have a NPI. Is this Provider required to have a NPI?:** A dropdown menu with 'Yes' selected.
- National Provider Identifier(NPI):** A text field with '111111111'.
- W-9 Entity Type:** A dropdown menu with 'Other' selected.
- W-9 Entity Type (If Other):** A text field.
- Other Organizational Information:** A dropdown menu with 'For Profit' selected.
- Enrollment Effective Date:** A date field with '02/16/1993' and a calendar icon.
- Status:** 'Approved'.
- UBI:** A text field.
- Email Address:** A text field.

At the bottom right, there are 'OK' and 'Cancel' buttons.

- After you make your changes, click **OK**.

Step 2: Modify Locations

MODIFY LOCATIONS

- If your primary address has changed: click the link of the Location you want to modify.
- If you have an additional servicing location to add, skip to

Location Code	Location Name	Location Type	Location Details	Start Date	End Date	Status	Business Status
00	A Test Provider	NPI Base Location	1050 PLUM STREET, OLYMPIA, WASHINGTON 98501	01/12/2022	12/31/2999	Approved	Active/Open

- This step has multiple sections:
 - Location Details contains the contact information and start/end date for this location.
 - L&I Specific Information provides the data for the L&I Find a Doctor directory.
 - Address List: Each location contains a list with three address types:
 - **Location** (physical address of primary location)
 - **Mailing** (the place where you receive mail),
 - **Pay-To** (the place where a paper check and remittance advice is sent).
- **Important!** Include the phone number you want patients to call for each location.
- FAOI accounts also contain:
 - **Facility Details** – No. of Licensed Beds and Accreditation.
 - **Pharmacy Details** – Pharmacy Type, Pharmacy Volume, Unit Dose Pharmacy.

MODIFY LOCATION DETAILS

- Enter the new or changed information.

Location Business Name: A Test Provider
Contact First Name: Tom
Phone Number: (360) 400-1234
Cell Phone Number:
Web Page:
Business Status: Active/Open
System Status: Approved

Location Code: 00
Contact Last Name: Smith
Fax Number:
WA Tax Revenue Code:
Start Date: 01/12/2022

Location Type: NPI Base Location
Accept New Client:
Email Address: TomSmith@ATestProvider.com
Communication Preference: Email

End Date: 12/31/2999

- Only change the end date if this location is closing.
- Click **Save**.

L&I SPECIFIC INFORMATION

This section allows you to choose if this group or FAOI location appears in the [Find a Doctor](#) directory on www.Lni.wa.gov.

- Select **Yes** to have this location appear in the L&I Find a Doctor directory. The remaining fields in this section are required.

The screenshot shows the 'L&I Specific Information' form. The 'Publish in Provider Directory' dropdown is set to 'Yes'. Other fields include 'Age Restrictions' (No), 'Accept New Patients' (Yes), and 'Handicapped Accessible' (Yes). The 'Languages Spoken' section shows 'Available Languages' and 'Selected Languages' (ENG-English). The 'Office Hours' section shows a table with days and times.

Day	Time
Monday	Closed
Tuesday	Closed
Wednesday	Closed
Thursday	Open 8:30 AM - 4:30 PM
Friday	Closed
Saturday	Closed
Sunday	Closed

- Selecting **No** disables the remaining fields in this section.

The screenshot shows the 'L&I Specific Information' form with 'Publish in Provider Directory' set to 'No'. The remaining fields, including 'Age Restrictions', 'Accept New Patients', 'Handicapped Accessible', 'Languages Spoken', and 'Office Hours', are disabled (grayed out).

- Click **Save** when finished.

ADDRESS LIST

- Click the link of the **Address Type** you want to modify.

The screenshot shows the 'Address List' table. The 'Address Type' column has three rows: 'Location', 'Mailing', and 'Pay-To', each with a checkbox and a link. The 'Location' row is highlighted with a red box. The table also includes columns for 'Address', 'Start Date', 'End Date', and 'Status'.

Address Type	Address	Start Date	End Date	Status
<input type="checkbox"/> Location	1050 PLUM STREET, OLYMPIA, WASHINGTON 98501	01/12/2022	12/31/2999	APPROVED
<input type="checkbox"/> Mailing	PO BOX 500, OLYMPIA WA 98504	01/12/2022	12/31/2999	APPROVED
<input type="checkbox"/> Pay-To	PO BOX 500, OLYMPIA WA 98504	01/12/2022	12/31/2999	APPROVED

- Make your changes
- Click **Validate Address** to verify.
- Click **OK** and **Save**.

Note: If you **Close**, changes will not be saved.

ADD ADDRESS INFORMATION

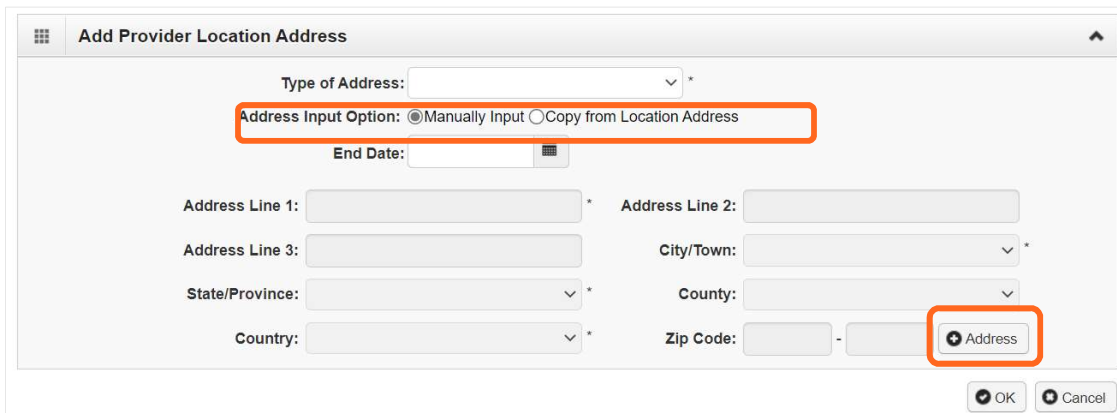
To add a Mailing or Pay-To Address:

- Click **Add Address**.



The screenshot shows a window titled 'Address List'. At the top left, there is a button with a plus sign and the text 'Add Address', which is highlighted with a red rectangular box. Below this button is a grid icon and the text 'Address List'.

- Choose **Type of Address** from the drop-down, either Location, Mailing, Pay-To.
- Select the type of input option:
 - Choose **Manually Input**. Click **Address** and add location address.
 - Or, choose **Copy from Location Address** to copy a previously entered location.
 - Click **OK** to save or **Cancel** to close without saving.
 - Click **Close** on the three open windows to return to the BPW.

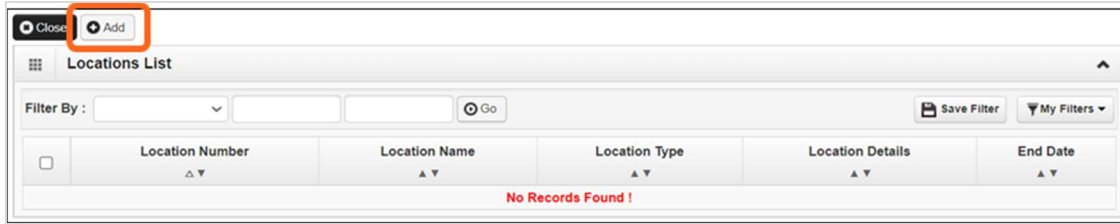


The screenshot shows a dialog box titled 'Add Provider Location Address'. The 'Type of Address:' dropdown is highlighted with a red box. Below it, the 'Address Input Option:' section has two radio buttons: 'Manually Input' (which is selected) and 'Copy from Location Address'. The 'End Date:' field is also highlighted with a red box. At the bottom right, there is a button with a plus sign and the text 'Address', which is highlighted with a red box. At the bottom of the dialog, there are 'OK' and 'Cancel' buttons.

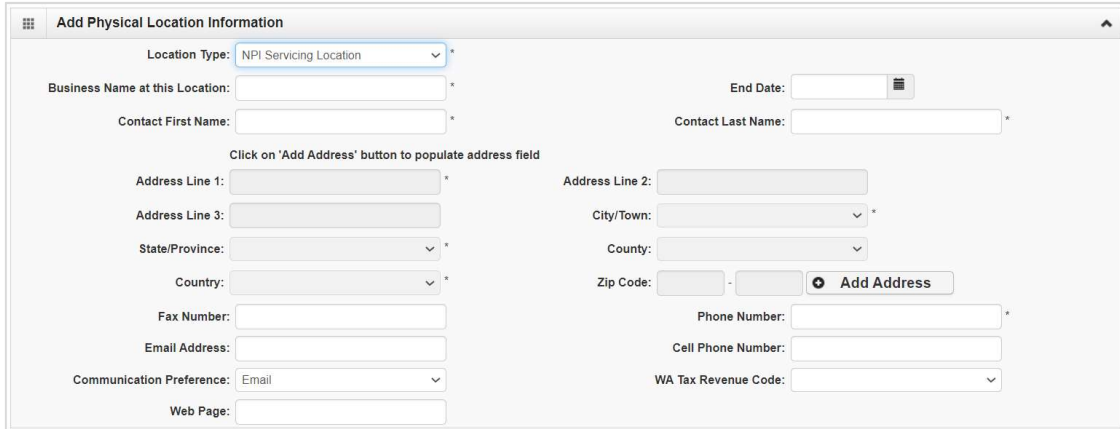
ADD SERVICING LOCATIONS

Only follow these steps if your organization provides services at more than one location, and the servicing location has not been added to your domain. To add a Servicing Location, you must provide a Location and Mailing Address.

- Above the **Locations List**, click **Add**.



- Repeat steps from **Add Physical Location Information** section (page 8) and continue through each section.
 - The **Location Type** field will change to **NPI Servicing Location** (see highlighted below).



- Click **OK** to save or **Cancel** to close without saving.

NEXT

- Make additional changes or go to Step 19: Submit Modification for Review.

Step 3: Modify specializations

This information is important for your L&I billing. You can modify the end date or add your new taxonomy, specialty, and subspecialty.

Note: There may be specific requirements for licensure or training for each specialty/taxonomy listed.

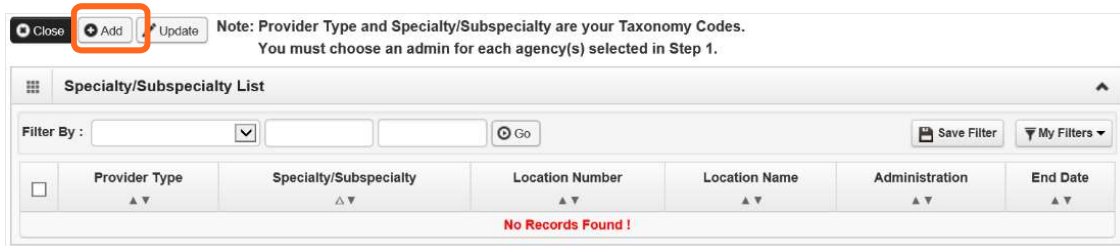
MODIFYING SPECIALIZATIONS

Note: Modifying an end date can cause issues with payment. We don't recommend changing the date from 12/31/2999 unless the specialty will no longer be used.

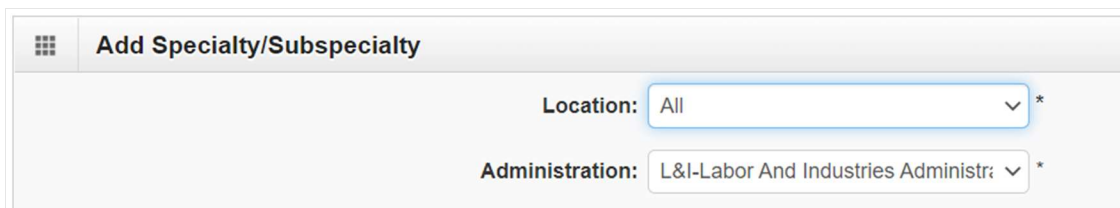
ADDING SPECIALIZATIONS

IMPORTANT NOTE: Any additional specialization you add in this step will result in additional billing accounts.

- Click **Add**.



- Select the appropriate location, or **All**, from the **Location** drop-down menu.
- Choose **L&I** from the **Administration** drop-down menu.



- Choose the **Provider Type** and **Specialty**. Don't enter an **End Date**. ProviderOne will auto-populate to 12/31/2999.

- The Provider Type selection will populate the options for Specialty, which displays the available taxonomy codes.
 - Use the double arrows to move taxonomy code from the **Available Taxonomy Codes** box to the **Associated Taxonomy Codes** box.

- Click **OK** to save or **Cancel** to close without saving.

INACTIVATING SPECIALIZATIONS

You can inactivate a specialty by adding an end date to your specialty/subspecialty through the modification step above.

NEXT

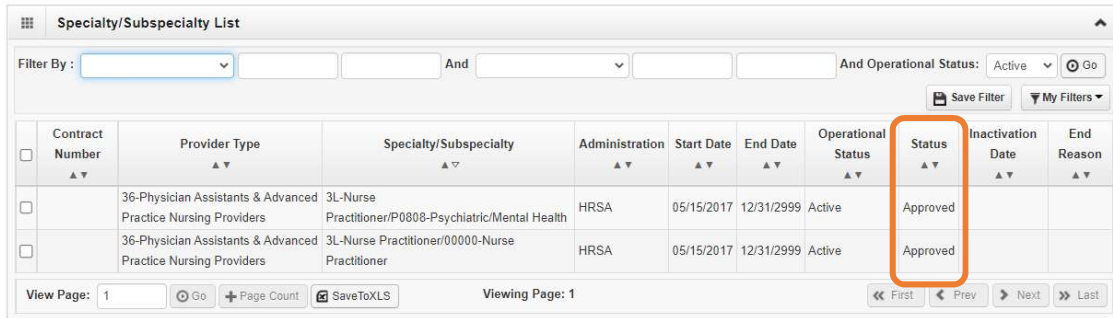
Complete additional changes or go to Step 19: Submit modification for review.

VIEW SUBMITTED ITEMS

See your changes:

- Click **Step 4: Specializations**.

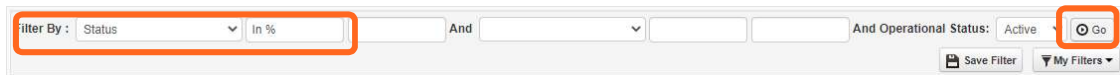
Note: The screen will show only “Approved” entries.



The screenshot shows a table titled "Specialty/Subspecialty List". The table has columns for Contract Number, Provider Type, Specialty/Subspecialty, Administration, Start Date, End Date, Operational Status, Status, Inactivation Date, and End Reason. Two rows are visible, both with "Approved" in the Status column. The Status column header and the "Approved" text in both rows are highlighted with a red box.

Contract Number	Provider Type	Specialty/Subspecialty	Administration	Start Date	End Date	Operational Status	Status	Inactivation Date	End Reason
	36-Physician Assistants & Advanced Practice Nursing Providers	3L-Nurse Practitioner/P0808-Psychiatric/Mental Health	HRSA	05/15/2017	12/31/2999	Active	Approved		
	36-Physician Assistants & Advanced Practice Nursing Providers	3L-Nurse Practitioner/00000-Nurse Practitioner	HRSA	05/15/2017	12/31/2999	Active	Approved		

- In the drop-down next to **Filter By**, select **Status**.
- In the next field, enter **IN%**. Any entries with an “In Review” status will be displayed.



The screenshot shows the filter bar with "Filter By" set to "Status" and "in %" entered in the adjacent field. The "Go" button is also highlighted with a red box.

Note: Enter % to see all entries.

- Click **Go**.



The screenshot shows a table with columns for License/Certification Type, License Type DOH Prefix, License/Certification #, State of Licensure, Effective Date, End Date, and Status. One row is visible with "BUSINESS LICENSE" in the License/Certification Type column and "IN REVIEW" in the Status column. The "IN REVIEW" text is highlighted with a red box.

License/Certification Type	License Type DOH Prefix	License/Certification #	State of Licensure	Effective Date	End Date	Status
BUSINESS LICENSE		12345678	WA - Washington	09/01/2021	09/01/2024	IN REVIEW

Step 4: Modify ownership details

MODIFY OWNERSHIP INFORMATION

You can modify your “Doing Business As”, address, and other ownership information.

- Click the blue link in the **Owner/ME/BOD ID** column.

Owner/ME/BOD Id	Owner/ME/BOD Name	Disclosure Type	Disclosure Category	Start Date	End Date
111-22-2333	PRU TEST INDIVIDUAL, PRU TEST INDIVIDUAL	Individual	Owner	01/01/2020	12/31/2999

- Enter the new or changed information.
 - Click **Address** to enter new address information.

Ownership & Managing/Controlling Interest Disclosures

Include information related to the disclosures of ownership, managing employees (ME), and other controlling interests including board of directors (BOD)

Disclosure Category: Owner

Disclosure Type: Individual

Doing Business As: PRU TEST INDIVIDUAL

Organization Name: PRU TEST INDIVIDUAL

First Name: PRU TEST INDIVIDUAL

Suffix: [Dropdown]

Address Line 1: 1234 MAIN STREET

Address Line 2: [Text]

Address Line 3: [Text]

City/Town: OLYMPIA

State/Province: WASHINGTON

County: THURSTON

Country: UNITED STATES

Zip Code: 98504 - 0001

Address [Button]

Ownership Percentage: 100

Owner Association

If the person being disclosed is related to other owner (spouse, parent, child, sibling), managing employee, or other controlling interest including member of board of directors, list related individual

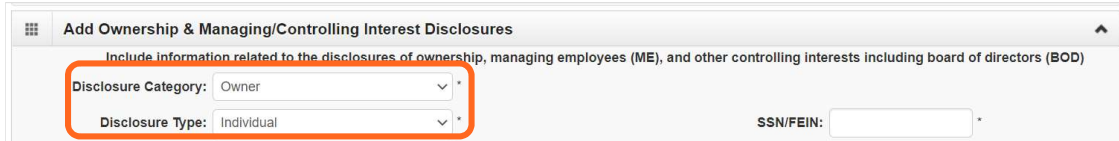
Relationship Type: [Dropdown]

Associated Owner: [Dropdown]

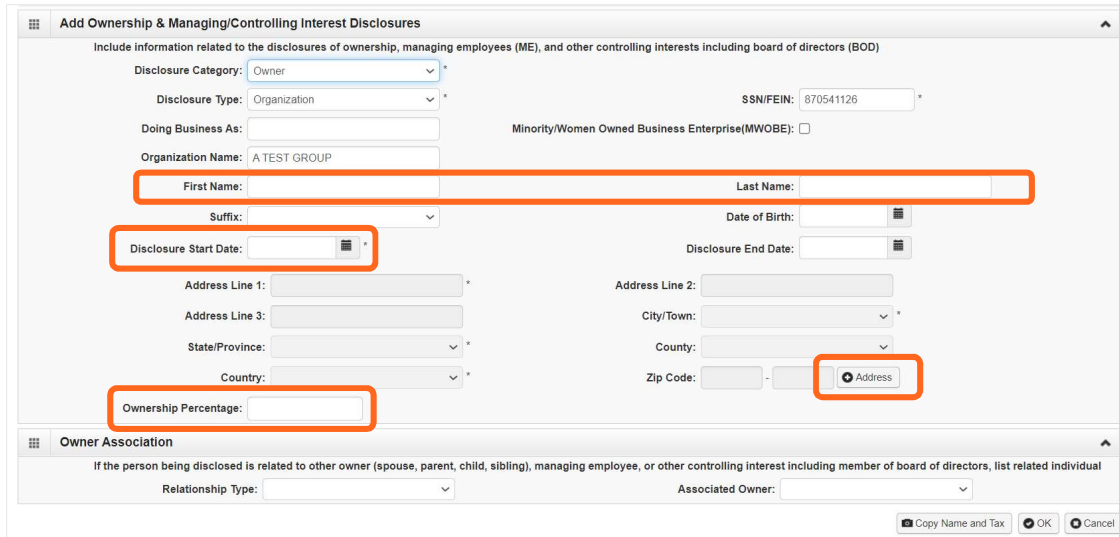
- Click **Save** or **Close** to close without saving.

ADD INDIVIDUAL OWNER

- Click **Add**.
- Select **Disclosure Category** Owner or Managing Employee.
- Select **Disclosure Type** Individual.
- Enter the individual's SSN.



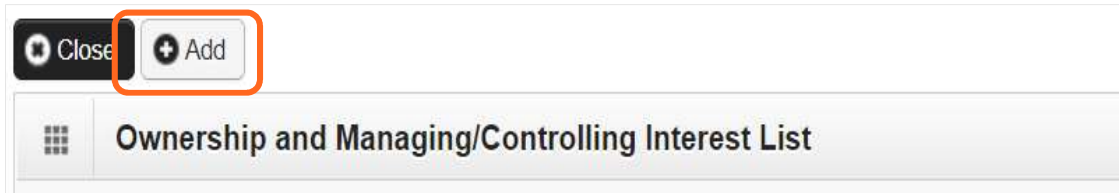
- Finish the remaining required fields.
 - Enter the first day of ownership as the **Disclosure Start Date**. Don't enter the **Disclosure End Date**, the end date will auto-populate to 12/31/2999.
 - Enter an **Ownership Percentage**. If you have more than one owner, the total percentage of all owners must equal 100. The organization owner percentage isn't included in this total.



- Click **OK** to save or **Cancel** to close without saving.

ADD ORGANIZATION OWNER

- Click **Add**.



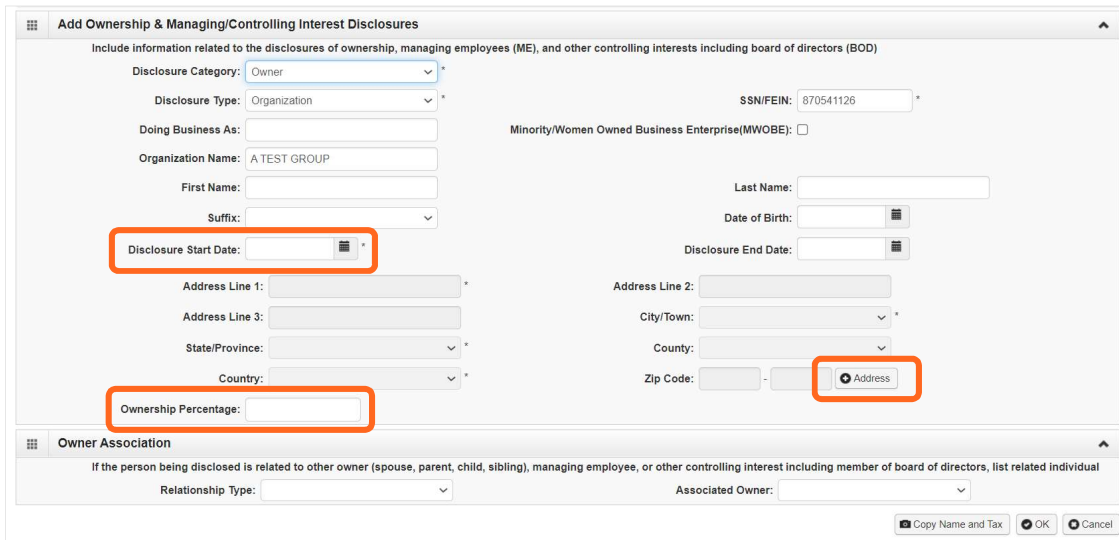
The screenshot shows the top of a web interface. On the left, there are two buttons: 'Close' and 'Add'. The 'Add' button, which has a plus sign icon, is highlighted with an orange rectangle. Below the buttons is a header bar with a grid icon and the text 'Ownership and Managing/Controlling Interest List'.

- To auto-populate data, click **Copy Name and Tax** at the bottom of the screen.



The screenshot shows a form titled 'Owner Association'. It contains a dropdown for 'Relationship Type' and another for 'Associated Owner'. At the bottom right, there are three buttons: 'Copy Name and Tax' (with a document icon), 'OK', and 'Cancel'. The 'Copy Name and Tax' button is highlighted with an orange rectangle.

- Complete the remaining required fields:
- Enter the first day of ownership as the **Disclosure Start Date**. Don't enter the **Disclosure End Date**, the end date will auto-populate to 12/31/2999.
- Click **+Address** to add the owner's address.
- Enter an **Ownership Percentage**, e.g. 100.



The screenshot shows a detailed form titled 'Add Ownership & Managing/Controlling Interest Disclosures'. It includes fields for 'Disclosure Category' (set to 'Owner'), 'Disclosure Type' (set to 'Organization'), 'Organization Name' (set to 'A TEST GROUP'), 'First Name', 'Last Name', 'Date of Birth', 'Disclosure Start Date', 'Disclosure End Date', 'Address Line 1-3', 'City/Town', 'County', 'Country', 'Zip Code', and 'Ownership Percentage'. The 'Disclosure Start Date' field, the 'Ownership Percentage' field, and the '+Address' button are highlighted with orange rectangles. At the bottom, there are 'Copy Name and Tax', 'OK', and 'Cancel' buttons.

- Click **OK** to save or **Cancel** to close without saving.

INACTIVATE OWNERSHIP INFORMATION

Ownership and Managing/Controlling Interest can only be changed by inactivating the current ownership information first. You can inactivate the current information by adding an end date to your owner record if you use the *modify* step above.

NEXT

Complete additional changes or go to Step 19: Submit modification for review.

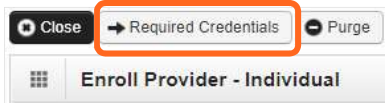
Step 5: Modify licenses and certifications

Before clicking into Step 5, review **Required Credentials**.

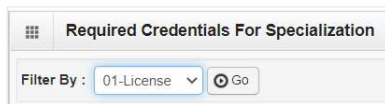
Tip: Make note of all requirements. You may use the Required Credentials tool for multiple steps.

CHECK REQUIRED CREDENTIALS

- Click **Required Credentials** from the BPW.



- To view the License Requirements, use the **Filter By** drop-down to select **01-License** and click **Go**.



- License(s) will be displayed, if required.
- When finished, click **Cancel** to close.

MODIFY LICENSES/CERTIFICATIONS

- Click the blue hyperlink in the **License/Certification #** column.
- Enter new or changed information.

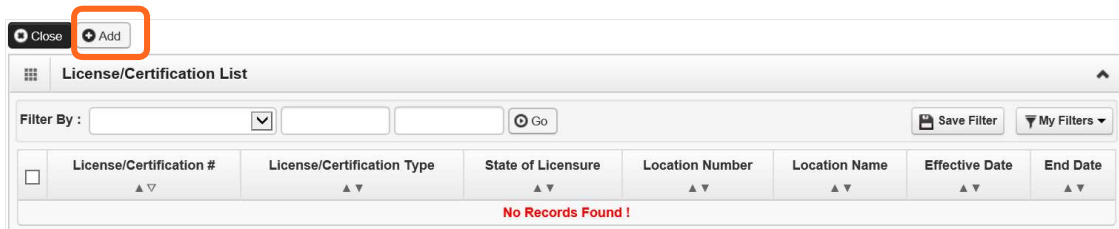


A screenshot of a software interface showing a table titled 'License/Certification List'. The table has columns for License/Certification #, License/Certification Type, State of Licensure, Location Number, Location Name, Effective Date, and End Date. There are two rows of data. The first row has a blue hyperlink next to the License/Certification # '4321'. The second row has a blue hyperlink next to the License/Certification # '1234'. Below the table are buttons for 'Delete', 'View Page: 1', 'Go', 'Page Count', 'SaveToXLS', and 'Viewing Page: 1'.

License/Certification #	License/Certification Type	State of Licensure	Location Number	Location Name	Effective Date	End Date
4321	Professional License	WA - Washington	00001	PRU TEST INDIVIDUAL	01/01/2020	01/01/2022
1234	Business License	WA - Washington	00001	PRU TEST INDIVIDUAL	01/01/2020	12/31/2999

ADD LICENSES/CERTIFICATIONS

- Licenses/Certifications may be required for each location with an added specialization. If you have a **DEA number**, you can enter it in this step.
- Click **Add**.



- Use the **Location** drop-down to add a license or certification to a specific provider location.
- Select “All” only if the license pertains to every location.

- Complete required fields and click **OK** to save or **Cancel** to close without saving.

NEXT

Complete additional changes or go to Step 19: Submit modification for review.

VIEW SUBMITTED ITEMS

See your changes:

- Click **Step 5: Licenses and Certifications**.

Note: The screen will show only “Approved” entries.

License/Certification Type	License Type DOH Prefix	License/Certification #	State of Licensure	Effective Date	End Date	Status	Operational Status	Inactivation Date
PROFESSIONAL LICENSE	RN	RN	WA - Washington	04/07/2017	01/11/2023	APPROVED	Active	
PROFESSIONAL LICENSE	ARNP	AP	WA - Washington	04/10/2017	01/11/2024	APPROVED	Active	

- In the drop-down next to **Filter By**, select **Status**.
- In the next field, enter **IN%**. Any entries with an “In Review” status will be displayed.

Note: Enter % to see all entries.

- Click **Go**.

License/Certification Type	License Type DOH Prefix	License/Certification #	State of Licensure	Effective Date	End Date	Status
BUSINESS LICENSE		12345678	WA - Washington	09/01/2021	09/01/2024	IN REVIEW

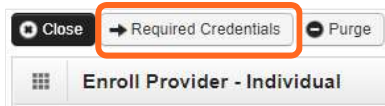
Step 6: Modify training and education

Before clicking into Step 6, review **Required Credentials**.

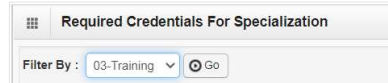
Tip: Make note of all requirements. You may use the Required Credentials tool for multiple steps.

CHECK REQUIRED CREDENTIALS

- Click **Required Credentials** from the BPW.



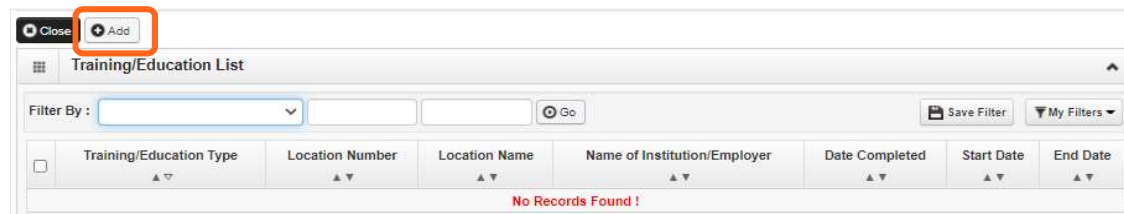
- To view the Training requirements, use the **Filter By** drop-down menu to select **03-Training** and click **Go**.



- Training(s) will be displayed, if required.
- When finished, click **Cancel** to close.

ADD TRAINING/EDUCATION TYPE

- Click **Add**.



- Use the **Location** drop-down menu to select **All**, or the applicable location.
- Select the required **Training/Education Type** from the drop-down menu. If you're not sure which applies to you, return to the main BPW page and check **Required Credentials**.

A screenshot of a form titled 'Add Training/Education'. It contains several input fields: 'Location' (dropdown menu set to 'All'), 'Training/Education Type' (dropdown menu set to 'Bachelors'), 'Name of Institution/Employer' (text field), 'Date Completed' (calendar icon), 'Unit Type' (dropdown menu), 'Place Completed' (text field), 'Start Date' (calendar icon), 'End Date' (calendar icon), and 'Unit Value' (text field). 'OK' and 'Cancel' buttons are at the bottom right.

- Finish required fields.
- The **Start Date** is when the training/education started.

- The **Date Completed** is when it was done, e.g. graduation date.

Important! In the **End Date** field, enter 12/31/2999. You must complete this field to continue enrollment.

- You don't need to finish the **Unit Type** or **Unit Value** field.
- Click **OK** and **Close**.

NEXT

Complete additional changes or go to Step 19: Submit modification for review.

VIEW SUBMITTED ITEMS

See your changes:

- Click **Step 6: Training and Education**.

Note: The screen will show only "Approved" entries.

- In the drop-down next to **Filter By**, select **Status**.

Training/Education List

Filter By: [dropdown] And [dropdown] And Operational Status: Active [dropdown] [Go]

[Save Filter] [My Filters]

<input type="checkbox"/>	Training/Education Type	Name of Institution/Employer	Date Completed	Start Date	End Date	Status	Operational Status	Inactivation Date
No Records Found !								

- In the next field, enter **IN%**. Any entries with an "In Review" status will be displayed.

filter By: Status [dropdown] In % [input] And [dropdown] And Operational Status: Active [dropdown] [Go]

[Save Filter] [My Filters]

Note: Enter % to see all entries.

- Click **Go**.

<input type="checkbox"/>	License/Certification Type	License Type DOH Prefix	License/Certification #	State of Licensure	Effective Date	End Date	Status
<input type="checkbox"/>	BUSINESS LICENSE		12345678	WA - Washington	09/01/2021	09/01/2024	IN REVIEW

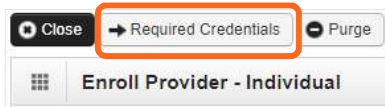
Step 7: Modify identifiers

This step doesn't apply to all L&I providers. Follow the instructions below if the BPW step is **required**. Before clicking into Step 7, review **Required Credentials**.

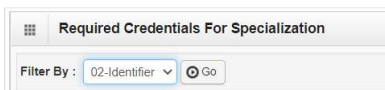
Tip: Make note of all requirements. You may use the Required Credentials tool for multiple steps.

CHECK REQUIRED CREDENTIALS

- Click **Required Credentials** from the BPW.



- To view the Identifier requirements, use the **Filter By** drop-down menu to select **02-Identifier** and click **Go**.



- Identifier(s) will be displayed, if required.
- When finished, click **Cancel** to close.

MODIFY IDENTIFIER

- Click the blue hyperlink in the **Identifier #** column.
- Enter new or changed information.

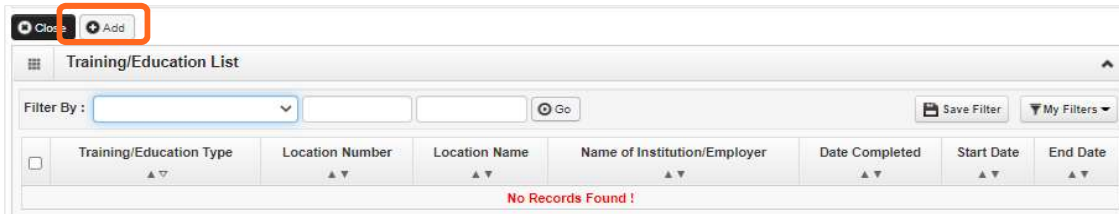
Note: For the End Date field, the date must be in the future (e.g. malpractice policy expiration date). If the identifier is required for an active specialization and you change the End Date to a past date, you can't finish this step.

<input type="checkbox"/>	Identifier Type ▲▼	Identifier Value ▲▼	Start Date ▲▼	End Date ▲▼	Status ▲▼	Operational Status ▲▼
<input type="checkbox"/>	Malpractice Insurance	MAL0012345	01/13/2020	01/13/2022	APPROVED	Active

- Click **Save** to save changes or **Close** to close without saving.

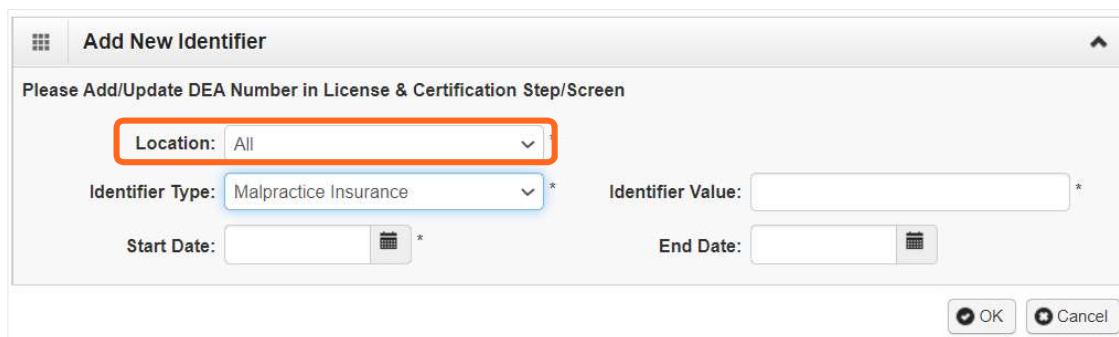
ADD MALPRACTICE INSURANCE

- Click **Add**.



The screenshot shows the 'Training/Education List' window. At the top left, there are 'Close' and 'Add' buttons. The 'Add' button is highlighted with an orange box. Below the buttons is a 'Filter By' section with a dropdown menu and a 'Go' button. To the right are 'Save Filter' and 'My Filters' buttons. Below this is a table with columns: Training/Education Type, Location Number, Location Name, Name of Institution/Employer, Date Completed, Start Date, and End Date. The table is currently empty, and a red message 'No Records Found!' is displayed at the bottom.

- Use the **Location** drop-down menu to select **All**, or the applicable location.
- Use the **Identifier Type** drop-down to select **Malpractice Insurance**.
- In the **Identifier Value** field, enter your malpractice insurance policy number.
- Enter the **Start Date** and **End Date**, and click **OK** to close.



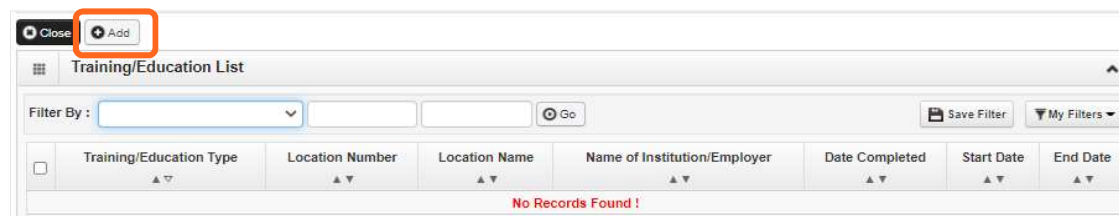
The screenshot shows the 'Add New Identifier' dialog box. It contains the following fields and controls:

- Location:** A dropdown menu with 'All' selected, highlighted with an orange box.
- Identifier Type:** A dropdown menu with 'Malpractice Insurance' selected.
- Identifier Value:** A text input field with an asterisk.
- Start Date:** A date picker field with an asterisk.
- End Date:** A date picker field with an asterisk.
- Buttons for **OK** and **Cancel** at the bottom right.

At the top of the dialog, it says 'Please Add/Update DEA Number in License & Certification Step/Screen'.

ADD AN IDENTIFIER

- Click **Add**.



This screenshot is identical to the one above, showing the 'Training/Education List' window with the 'Add' button highlighted in orange. The table is empty, and the message 'No Records Found!' is visible at the bottom.

- Use the **Location** drop-down menu to select **All**, or the applicable location.
- Use the **Identifier Type** drop-down to select the required identifier.
- In the **Identifier Value** field, enter your information.

- Enter the **Start Date** and **End Date**, and click **OK** to close.

NEXT

Complete additional changes or go to Step 19: Submit modification for review.

VIEW SUBMITTED ITEMS

See your changes:

- Click **Step 7: Identifiers**.

Note: The screen will show only “Approved” entries.

Identifier Type	Identifier Value	Start Date	End Date	Status	Operational Status	Inactivation Date
Provider Application ID		10/28/2022	12/31/2999	APPROVED	Active	

- In the next field, enter **IN%**. Any entries with an “In Review” status will be displayed.

Note: Enter % to see all entries.

- Click **Go**.

License/Certification Type	License Type DOH Prefix	License/Certification #	State of Licensure	Effective Date	End Date	Status
BUSINESS LICENSE		12345678	WA - Washington	09/01/2021	09/01/2024	IN REVIEW

Step 8: Modify contract details

This step doesn't apply to L&I. L&I and Health Care Authority providers shouldn't enter contract information in this section.

Step 9: Modify federal tax details

MODIFY FEDERAL TAX DETAILS

From the **Federal Tax Details** list:

- Click the link of the form you wish to modify.

Note: To make changes to your Legal Name or W-9 Entity Type, go to Step 1: Basic Information.

The screenshot shows a web interface for "Federal Tax Details". At the top left is a "Close" button. Below the title bar, there is a message: "IRS Form W-9 information is required for all Providers. Please ensure that your Form W-9 information is accurate by clicking on the hyperlink below. You may be eligible to enter optional Form W-4 and W-5 information." There are two checkboxes: "Federal Tax Form" (checked) and "W-9 Form" (unchecked). At the bottom, there is a navigation bar with buttons for "Delete", "View Page: 1", "Go", "+ Page Count", "SaveToXLS", "Viewing Page: 1", and navigation arrows for "First", "Prev", "Next", and "Last".

- Enter new or changed information.
- Click **OK** to save or **Cancel** to close without saving.
- Complete additional changes or go to Step 19: Submit modification for review.

The screenshot shows two stacked form sections. The top section is titled "Form W-9" and contains the following fields: "Legal Name" (A TEST FAOI), "SSN/FEIN" (11-1111111), "W-9 Entity Type" (LLC Filing as Corporation), "UBI" (empty), "Business Name" (empty), and "Exempt from Backup Withholding" (checkbox). The bottom section is titled "Address" and contains: "Use Pay-To address from the following location:" (dropdown menu with "--SELECT--"), "Address Line 1", "Address Line 2", "Address Line 3", "City/Town", "State/Province", "County", "Country", "Zip Code" (with a sub-field for hyphenated digits and an "Address" button), and "Phone Number". At the bottom right are "OK" and "Cancel" buttons.

Steps 10-13: Not applicable to L&I providers

This information is applicable if you're applying for the Health Care Authority. Instructions can be found at the [Enroll as a Provider](#) website:

<https://www.hca.wa.gov/billers-providers-partners/become-apple-health-provider/enroll-provider>

Step 14: Modify servicing provider information

This step doesn't apply to all L&I FAOI providers. However, if you need to establish a group account to bill for professional fees follow the steps below.

Note: Prior to completing this step click back into Step 3 Specializations and add the group/multi-specialty taxonomy.

MODIFY SERVICING PROVIDER INFORMATION

- Click on the blue hyperlink in the **ProviderOne ID** column.

<input type="checkbox"/>	ProviderOne ID	Billing Provider NPI	Billing Provider Name	Agency	Billing Location Code	Billing Location Name	Start Date	End Date	Status
<input type="checkbox"/>	1234567	1111111111	Test, Bill	L&I	00	Test, Bill	07/25/2022	12/31/2999	Approved

- Enter new or changed information.
- Click **Save** to save changes or **Close** to close without saving.

ADD SERVICING PROVIDER INFORMATION

- Click **Add**.

The screenshot shows a web interface for 'Servicing Providers'. At the top left, there are 'Close' and 'Add' buttons, with the 'Add' button highlighted by a red box. Below the buttons is a search filter section with a 'Filter By' dropdown, input fields, and a 'Go' button. To the right of the filter section are 'Save Filter' and 'My Filters' buttons. The main area contains a table with the following columns: Servicing Provider SSN/FEIN, Servicing Provider NPI, ProviderOne ID / Application #, ProviderOne/Application Name, Agency, Billing Location Code, Billing Location Name, Start Date, and End Date. Below the table, a red message reads 'No Records Found!'.

- Enter the **SSN/FEIN** of the servicing provider and one of the following: **NPI**, **Application #** or **ProviderOne ID**.
- Enter the **Start Date**. The End Date will auto-populate to 12/31/2999.

The screenshot shows a form titled "Add Servicing Provider Association". It has the following fields:

- SSN/FEIN: [input field] *
- NPI: [input field]
- Application Id: [input field]
- ProviderOne Id: [input field]
- Start Date: [input field] *
- End Date: [input field]

 At the bottom, there is a button labeled "Confirm Provider" with a checkmark icon.

- Click **Confirm Provider**.
 - If the provider is not found, go to **Provider does not exist in the database**.
 - If the provider is found, L&I will display in the Available Agencies box.

The screenshot shows an "Agency" selection interface. It has two columns:

- Available Agencies:** Contains the text "L&I".
- Selected Agencies:** Is currently empty.

 Between the columns are two buttons: a double right arrow (») and a double left arrow («). The double right arrow button is highlighted with an orange box.

- Click **L&I** and use the double right arrows to move it to the **Selected Agencies** box.
- In **Available Taxonomies**, select the provider's primary specialty (taxonomy) and use the double right arrow to move it to the **Selected Taxonomies** box.

Note: Only select the provider's primary taxonomy. Any additional taxonomy you add will result in multiple billing accounts or the provider.

The screenshot shows a "Servicing Provider Taxonomy" interface. It has two columns:

- Available Taxonomies:** Contains the text "L&I-171100000X-Acupuncturist".
- Selected Taxonomies:** Is currently empty.

 Between the columns are two buttons: a double right arrow (») and a double left arrow («). The double right arrow button is highlighted with an orange box.

- Click the **Available Locations** and use the double right arrows to move it to the **Selected Locations**

box. More than one may be selected.

Note: Only select locations where the provider will be providing services to injured workers. They will be issued a unique billing account for each location.

- Click **OK** to save or **Cancel** to close without saving.

- Ignore the **Social Service Servicing Only Provider List**. L&I doesn't use this.

PROVIDER DOESN'T EXIST IN THE DATABASE

If the provider doesn't exist in the database after searching with the SSN/FEIN and NPI, you'll be prompted to add the servicing provider. See the [Enrollment guide for individual servicing providers](#) for more information.

- Click **OK** to start the enrollment process, **Back** to return to the previous page, or **Cancel** to return to the Servicing Provider List.

Note: If a new enrollment process is started, copy the application ID that's generated for the servicing provider. You'll need that ID to:

- Continue the servicing provider application (if you exit before submitting).
- Check application status.
- Update or add additional information, if requested.

Note: If you have more than one servicing provider in your group, you may add the remaining servicing providers after your group application is approved. A roster upload process is available, as well.

INACTIVATE A SERVICING PROVIDER

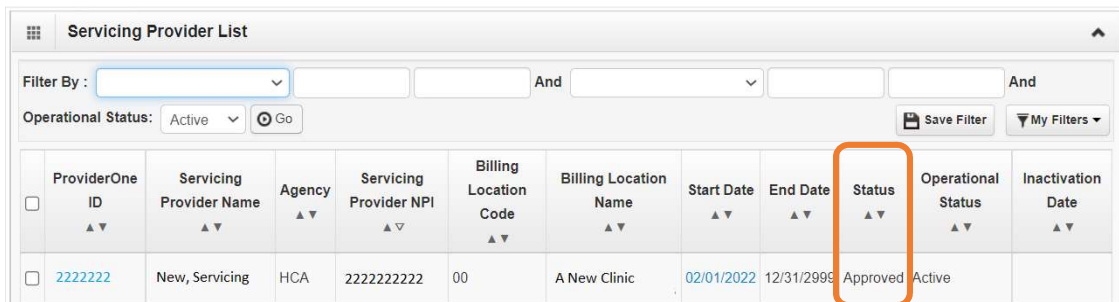
- You can inactivate a servicing provider by modifying the end date on the servicing provider’s association information.

VIEW SUBMITTED ITEMS

See your changes:

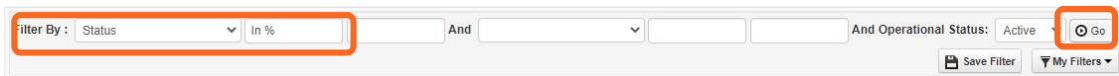
- Click **Step 14: Servicing Provider Information**.

Note: The screen will show only “Approved” entries.



ProviderOne ID	Servicing Provider Name	Agency	Servicing Provider NPI	Billing Location Code	Billing Location Name	Start Date	End Date	Status	Operational Status	Inactivation Date
2222222	New, Servicing	HCA	222222222	00	A New Clinic	02/01/2022	12/31/2999	Approved	Active	

- In the next field, enter **IN%**. Any entries with an “In Review” status will be displayed.



Filter By: Status In % And Operational Status: Active Go

Note: Enter % to see all entries.

- Click **Go**.



License/Certification Type	License Type DOH Prefix	License/Certification #	State of Licensure	Effective Date	End Date	Status
BUSINESS LICENSE		12345678	WA - Washington	09/01/2021	09/01/2024	IN REVIEW

Step 15: Modify payment and remittance details

Payment information applies to all locations.

MODIFYING PAYMENT AND REMITTANCE DETAILS

- Click the location you want to modify in the Location Number column.

<input type="checkbox"/>	Location Code ▲▼	Location Name ▲▼	Payment Method ▲▼	Start Date ▲▼	End Date ▲▼	Status ▲▼
<input type="checkbox"/>	00	Test, Bill	Paper Check	07/25/2022	12/31/2999	APPROVED

- Enter new or changed information.
- Click **Save** to save changes or **Close** to close without saving.

ADDING PAYMENT AND REMITTANCE DETAILS

- Click **Add**.

The screenshot shows the 'Payment Details' form. At the top left, there are two buttons: 'Close' and 'Add'. The 'Add' button is highlighted with a red box. Below the buttons is a search bar with 'Filter By:' and a 'Go' button. To the right of the search bar are 'Save Filter' and 'My Filters' buttons. Below the search bar is a table with columns for 'Location Number', 'Location Name', and 'Payment Method'. The table is currently empty, and a red message 'No Records Found!' is displayed at the bottom of the table.

ELECTRONIC FUNDS TRANSFER (DIRECT DEPOSIT)

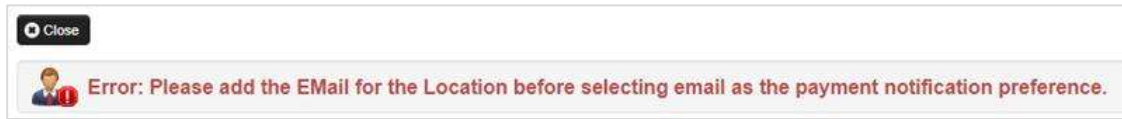
- Click **Electronic Funds Transfer (Direct Deposit)**.

The screenshot shows the 'Payment Details' form. The 'Identify Payment Details' section has a 'Location:' dropdown menu set to 'All' and a 'Payment Method:' section with two radio buttons: 'Electronic Funds Transfer(Direct Deposit)' (which is selected and highlighted with a red box) and 'Paper Check'. Below this is the 'Financial Institution Information' section, which contains several fields: 'Financial Institution Name:', 'Financial Institution Routing Number:', 'Providers Account Number with Financial Institution:', 'Re-enter Providers Account Number:', 'Type of Account at Financial Institution:' (set to 'Checking'), 'EFT Account Type:', 'Payment Notification Preference:' (set to 'Email Notification'), and 'Account Number Linkage to Provider Identifier:' (set to '1518397074').

- Enter the required information for **Electronic Funds Transfer (direct deposit)**, the fastest payment method. No other forms are required.

- The **Payment Notification Preference** default is **Email Notification**. This requires an email entry in Step 2: Locations.
 - If the error message below appears, you didn't provide an email in Step 2.

Note: If you don't want to provide an email, change the **Payment Notification Preference** to **Letter Notification**.



- Click **Close** to close the error message.
- Click **Cancel** to go back to the BPW and **complete Step 2** to continue with EFT enrollment. The bank will verify your data in approximately 7-10 days.

PAPER CHECK

- If changing from EFT to paper check, the EFT detail area will collapse and any existing EFT information will be removed.
- Click **Paper Check**. The check (warrant) will be mailed to the **Pay-to** address.

ELECTRONIC REMITTANCE ADVICE

Skip this section. Don't edit this for your L&I application. You'll continue to receive your remittance advice as you do today. If you're also applying with Health Care Authority, go to the [Enroll as a Provider website](#) for instructions.

SUBMISSION INFORMATION

- Use the drop-down menu to select **Change Enrollment** and enter the name of the person authorized to provide the payment choice.

- Click **OK** to save or **Cancel** to close without saving.

NEXT

Complete additional changes or go to Step 19: Submit modification for review.

Step 16: Not applicable to L&I providers

Step 17: Submit modification for review

Note: Before submitting your change(s), remember to upload required attachments.

Close Submit Provider Modification Upload Attachments

Final Submission

ProviderOne ID: 2195473 Enrollment Type: Individual

The requested modifications submitted shall be verified and reviewed by the applicable agency(s).
During this time, you may not make additional changes.

By clicking on the button "Submit Provider Modification", you are agreeing that the information submitted for modification is correct.

Please ensure all required documents are uploaded using the "upload attachments" at the top of the page prior to submitting your modification.

Application Document Checklist

Forms/Documents	Special Instructions	Agency	Link
Provider Agreement		L&I	https://www.lni.wa.gov/forms-publications/F245-397-000.pdf
W9		L&I	http://www.lni.wa.gov/Forms/pdf/F248-036-000.pdf

View Page: 1 Page Count SaveToXLS Viewing Page: 1 First Prev Next Last

- Upload a W-9 for **business legal name changes** and **address changes**. (see upload attachments section below)
 - When completing the W-9 form, **print** the form and add the **wet signature** (required by Washington State).

Note: Your W-9 form must match the information provided in Step 10: Add Tax Details.

- Make sure to sign and date every form.
- After uploading your attachments, click **Submit Provider Modification**.
- A pop-up will appear with your modification request number.

The modification request has been submitted for State review. Please check this Web site to verify the status of your request.

OK

- Click **Close** on the Final Submission page.

Close Submit Provider Modification

Final Submission

UPLOADING ATTACHMENTS

- Click **Upload Attachments**.

Close Submit Enrollment Upload Attachments

Final Submission

- Click **Add Attachments**.

Provider Supporting Documents:

Please click "Add Attachment" button, to attach the documents.

Add Attachment

- Use the **Attachment Type** drop-down menu to select the appropriate type.
- Click **Choose File**.

Please complete all Required Fields *

Attachment Type: Provider Agreement * Request Type: Enrollment Application *

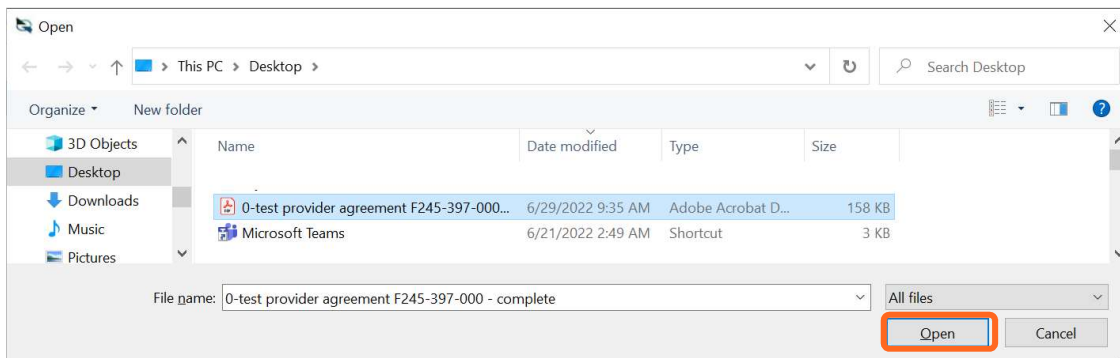
Agency: L&I *

Comment:

Please attach the File(s). The File Format must be .xls, .xlsx, .doc, .docx, .gif, .gzip, .htm, .html, .jpeg, .jpg, .ppt, .rtf, .tif, .tiff, .tst, .txt, .bmp, .pdf, .zip-

Filename: No file chosen *

- Select your saved document and click **Open**, or the equivalent for your system.



- The name of the file will appear next to the **Choose File** button. Click **OK**.
- The document is now uploaded and will display in the **Attachment List**. If the wrong document is selected, click the blue X in the delete column.
- After uploading required attachments, click **Cancel**. A pop-up will appear (see below). Click **OK** to return.